

25 November 2005

Australian Stock Exchange Limited  
Bridge Street  
SYDNEY NSW 2000



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Dear Sir,

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### RESULTS OF RESOLUTIONS OF ANNUAL GENERAL MEETING

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The Board of AJ Lucas Group Limited is pleased to advise the results of the voting in the resolutions put to the General Meeting of shareholders earlier today:

**Resolution 1 - Re-election of Ian Stuart-Robertson as a Director**

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
25,061,713	25,061,713	0	0
100%	100%	0%	0%

**Resolution 2 - Re-election of Martin Green as a Director**

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
25,061,713	25,059,513	2,220	0
100%	99.99%	0.01%	0%

**Resolution 3 - Ratification of issue of convertible notes**

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
25,061,713	24,988,510	51,203	22,000
100%	99.7%	0.2%	0.1%

**Resolution 4 - Adoption of remuneration report**

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
25,061,713	25,017,513	31,700	12,500
100%	99.82%	0.13%	0.05%

By Order of the Board  
AJ Lucas Group Limited

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan  
Company Secretary

