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Australian Stock Exchange Limited
Via Electronic Lodgement

GORO PROJECT OPERATIONS SUSPENDED

The Company wishes to announce that following a number of serious incidents around the Goro Project site on 1 April 2006, the client has been obliged to cease activities on the project until the site is deemed to be safe to continue the works and the threat of further incidents has been removed.

These incidents involve a number of threats against personnel, together with the vandalism and destruction of equipment, by masked and armed persons. The Company's personnel and equipment have not been harmed.

At this time, the Company is not aware how long work on the project will be suspended but hopes to resume work soon. The Company believes that any costs arising from damage incurred or from delays to the project will be covered by Goro Nickel under its insurance policy and contractual obligations.

For further information, please contact Allan Campbell, Chief Executive Officer on 02 9809 6866.

A handwritten signature in black ink that reads "Allan Campbell".

Allan Campbell
Chairman & Chief Executive Officer

About AJ Lucas Group Limited

AJ Lucas is Australia's leading specialist infrastructure services provider. It is the country's largest builder of long distance gas pipelines and a world leader in horizontal directional drilling, an advanced technology for the installation of underground conduits without excavation. Other divisions provide gas management services to the coal industry, construction, civil and property services.

