

23 November 2007

Australian Stock Exchange Limited
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SYDNEY NSW 2000



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Dear Sir,

RESULTS OF RESOLUTIONS OF ANNUAL GENERAL MEETING

The Board of AJ Lucas Group Limited is pleased to advise the results of the voting in the resolutions put to the Annual General Meeting of shareholders held earlier today:

Resolution 1 - Re-election of Andrew Lukas as a director

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,498,617	20,776,479	695,938	26,200
100%	96.64%	3.24%	0.12%

Resolution 2 - Re-election of Garry O'Meally as a director

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,352,567	19,850	26,200
100%	99.78%	0.09%	0.12%

Resolution 3 - Adoption of remuneration report

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,154,022	141,533	103,062
100%	98.86%	0.66%	0.48%

Resolution 4 - Approval of dividend reinvestment plan

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,378,617	11,000	9,000
100%	99.91%	0.05%	0.04%

Resolution 5.1 - Issue of rights to Allan Campbell

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
7,408,617	7,112,578	266,168	29,871
100%	96.01%	3.59%	0.40%



Resolution 5.2 - Issue of rights to Andrew John Lukas

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
7,408,617	7,113,040	265,706	29,871
100%	96.01%	3.59%	0.40%

Resolution 5.3 - Issue of rights to Ian Stuart-Robertson

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
7,408,617	7,112,578	266,168	29,871
100%	96.01%	3.59%	0.40%

Resolution 6.1 - Issue of first tranche of convertible notes

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,261,201	53,683	83,733
100%	99.36%	0.25%	0.39%

Resolution 6.2 - Issue of second tranche of convertible notes

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,261,201	53,683	83,733
100%	99.36%	0.25%	0.39%

Resolution 7 - Granting of financial assistance

Ordinary Resolution passed on a show of hands.

Total Proxies	In Favour	Against	Abstain
21,398,617	21,267,532	120,895	10,190
100%	99.39%	0.56%	0.05%

By Order of the Board
AJ Lucas Group Limited



Nicholas Swan
Company Secretary