



AJ Lucas Group Limited
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11 April 2011

Mr Kobe Zheng Li
Companies Adviser
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Mr Li,

RE: AJ LUCAS GROUP LIMITED PRICE QUERY

I refer to your letter of 8 April 2011 and reply as follows:

- 1. *Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?***

The Company is not aware of any information not announced to the Market which could explain the recent trading in the Company's securities.

- 2. *If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?***

Not applicable.

- 3. *Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company?***

Not that the Company is aware of.

- 4. *Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.***

The Company confirms that it is in compliance with the ASX Listing Rules and, in particular, Listing Rule 3.1.

The Company has recently been advised of success in relation to a number of drilling and construction projects, for which contracts are presently being negotiated. It is the intention of the Company to announce the award of these projects once appropriate documentation has been executed.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan
COMPANY SECRETARY
AJ LUCAS GROUP LIMITED