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ASX ANNOUNCEMENT/MEDIA RELEASE

BCI Division secures additional projects totalling \$168.6 million

AJ Lucas Group is pleased to announce the award of projects to its Building, Construction and Infrastructure (BCI) Division with an aggregate contract value of \$168.6 million split between the Water/Waste Water (\$112.4 million) and the Oil & Gas sectors (\$56.2 million).

These projects comprise pipelines, trenchless technology, sewerage treatment plants, pumping stations, maintenance of gas reticulation pipelines and other specialist civil engineering works.

Importantly, work awarded includes the rehabilitation of gas mains in Adelaide, Brisbane and rural Victoria. This is the first major contract win for the Group's newly formed Asset Services Division. Further significant works to upgrade gas and water infrastructure are expected over coming years and the award of these initial contracts places the Company in a strong position to win such works.

Lucas is also engaged in advanced negotiations with clients on other projects involving similar activities with a value in excess of \$200 million.

The CEO of Lucas, Mr Allan Campbell, said:

"The award of these projects continues to validate the Lucas strategy of providing specialist, niche engineering focus to infrastructure which requires a detailed knowledge of the project and relevant engineering processes.

In particular, our strategy in the Water/Waste Water sector is gaining traction as we can provide the engineering process as well as the construction capabilities."

As the Oil & Gas sector ramps up, and as Lucas' balance sheet is restructured and the Company is recapitalised, Lucas believes that it is well positioned to win more projects in its BCI Division. Further details of the status of the Lucas Group balance sheet restructuring will be released shortly.

The management restructuring of the BCI Division during FY11 has been strongly accepted and the Company is very focused on achieving its business plan.



A reconstructed balance sheet will substantially assist Lucas' ability to win more projects. The core expertise within the Company is valued highly by the market place. Based on recent progress, Lucas is well placed to exceed its budget for the BCI Division for the FY12 financial year.

For further information please contact:

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About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure and mining services and is the largest supplier of drilling services to Australia's coal and coal seam gas industries. It is also one of Australia's largest builders of long distance gas pipelines. Other divisions provide gas management services to the coal and coal seam gas industry, construction, civil and property services.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.