

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

A J LUCAS GROUP LTD

ACN/ARSN

060-309-104

1. Details of substantial holder (1)

Name

see Annexure

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

28 / 02 / 12

The previous notice was given to the company on

18 / 09 / 08

The previous notice was dated

18 / 09 / 08

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28.2.12	see Annexure	New Issue			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and CAN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
see Annexure	

Signature

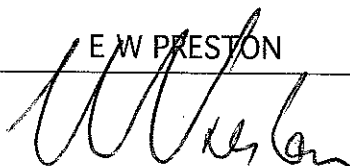
print name

E W PRESTON

capacity

DIRECTOR

sign here



date

1 / 1 / 3 12012

Form 605Corporations Act 2001
Section 671B**Annexure**

To Company Name/Scheme

A J LUCAS GROUP LTD

ACN/ARSN

060-309-104

Holder	Address	Number of Ordinary Shares			
		Previous		Present	
Amalgamated Dairies Ltd	P O Box 36 Shortland Street Auckland 1140	2,154,000	3.17	2,333,000	2.27
Forty Traders Ltd	P O Box 36 Shortland Street Auckland 1140	1,976,348	2.92	1,566,348	1.52
Amalgamated Dairies Charitable & Educational Trust	P O Box 36 Shortland Street Auckland 1140	100,000	.15	230,000	.22
		4,230,348	6.24	4,129,348	4.01