



AJ Lucas Group Limited
ABN 12 060 309 104
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www.lucas.com.au

11 January 2012

ASX ANNOUNCEMENT/MEDIA RELEASE

Despatch of Entitlement Offer Prospectus and Entitlement and Acceptance Form

AJ Lucas Group Limited (ABN 12 060 309 104) (**AJ Lucas**) confirms that the Prospectus for its non-renounceable pro rata entitlement offer (**Entitlement Offer**) and the Entitlement and Acceptance Form was yesterday despatched to eligible shareholders.

As previously announced, the Prospectus was lodged with ASX on 15 December 2011 and was also despatched to eligible shareholders on 19 December 2011.

A copy of the Entitlement and Acceptance Form is attached to this letter. The Entitlement Offer opened yesterday and will close at 5 pm AEST, Friday 27 January 2012.

Enquiries about the Entitlement Offer should be made to the AJ Lucas Entitlement Offer information line on 1300 556 161 (from within Australia) or +61 3 9415 4000 (from outside Australia).

For further information please contact:

AJ Lucas

Investor Enquiries:
Nicholas Swan
Company Secretary
+61 2 9490 4127

Media Enquiries:
David Symons
Cato Counsel
+61 410 559 184

About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal and coal seam gas industries. Other divisions provide construction and civil engineering services together with facilities management.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 42% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and a 25% direct interest in the Bowland and Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.





AJ Lucas Group Limited

ABN 12 060 309 104

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 2987 Adelaide
South Australia 5001 Australia
Enquiries (within Australia) 1300 556 161
(outside Australia) +61 3 9415 4000

www.investorcentre.com/contact

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A B C 1 2 3

For your security keep your SRN/HIN confidential.

Entitlement and Acceptance Form (including Additional Securities)

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Non-Renounceable Entitlement Issue closing 5:00pm (AEDT) on 27 January 2012

Non-Renounceable Entitlement Issue of 1 New Share for every 2 Shares registered and entitled to participate at the record date at an issue price of A\$1.35 per New Share.

Receipt of the slip below by 5:00pm (AEDT) on 27 January 2012 with your payment, utilising the payment options detailed overleaf will constitute acceptance in accordance with the terms and conditions of the Prospectus dated 15 December 2011.

I/We enclose my/our payment for the amount shown below being payment of A\$1.35 per New Share. I/We hereby authorise you to register me/us as the holder(s) of the Share allotted to me/us, and I/we agree to be bound by the Constitution of the Company.

A Securityholder Entitlement details	
Subregister	<input type="text"/>
Existing Shares entitled to participate at Record Date on 6 January 2012	<input type="text"/>
Entitlement to New Shares on a 1 for 2 basis	<input type="text"/>
Amount payable on full acceptance at A\$1.35 per New Share	<input type="text"/>
Entitlement Number	<input type="text"/>

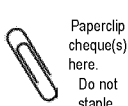
A J L

2 N R B

See back of form for completion guidelines



▼ PLEASE DETACH HERE ▼



LUCAS
AJ Lucas Group Limited
ABN 12 060 309 104

Please see overleaf for Payment Options

Ent: Pay:



Billor Code:
Ref No:

B Number of New Shares applied for

C Number of additional Shares applied for

D Amount enclosed at A\$1.35 per New Share
A\$

E Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to Lucas Entitlement Offer

F Contact Details
Please provide your contact details in case we need to speak to you about this slip
Name of contact person

Contact person's daytime telephone number

How to complete the Entitlement and Acceptance Form (including Additional Securities)

Please note that photocopies of this form will not be accepted. These instructions are cross-referenced to each section of the Entitlement and Acceptance Form.

A Details of your Entitlement based on your Securityholding at 7.00pm (AEDT) on 6 January 2012 are shown in box A on the front of this Entitlement Form.

B New Securities Applied for

You can apply to accept either all or part of your Entitlement. Enter in box B the number of New Shares you wish to accept from your Entitlement.

Please ensure you complete Section B on the bottom of the form.

C Additional Securities Applied for

Enter the number of additional New Shares you wish to apply for (if any).

No Eligible Securityholder is assured of receiving any New Shares applied for in excess of their Entitlement and any amount by which applications from Eligible Securityholders exceed their Entitlements may be scaled back at A J Lucas Group Limited's discretion, in such manner as A J Lucas Group Limited considers is reasonable in the circumstances.

Please ensure you complete Section C on the bottom of the form.

D Acceptance Monies

Enter the total amount of acceptance monies payable. To calculate this amount, multiply the total number of New Shares applied for in box B, and if applicable, box C, by AS\$1.35.

Please ensure you complete Section D on the bottom of the form.

E Payment Details

You can apply for shares by utilising the payment options detailed below. **Please note that funds are unable to be directly debited from your bank account.**

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you agree to all the terms and conditions as detailed in the Prospectus dated 15 December 2011.

Your cheque, money order or bank draft must be made in Australian currency and drawn on an Australian branch of a financial institution. Such payment must be made payable to Lucas Entitlement Offer and crossed "Not Negotiable". Payments not properly drawn may be rejected.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and result in your Acceptance form being rejected. Paperclip (do not staple) your cheque(s) to the form where indicated. Cash will not be accepted. Receipt of payment will not be forwarded.

F Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

The directors reserve the right to make amendments to this form where appropriate.

Lodgement of Acceptance

If you are applying for shares and your payment is being made using BPAY[®], you do not need to return the slip below. Your payment must be received by no later than 5.00pm (AEDT) on 27 January 2012. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither Computershare Investor Services Pty Limited (CIS) nor A J Lucas Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by CIS by no later than 5.00pm (AEDT) on 27 January 2012. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand and Hong Kong holders will need to affix the appropriate postage. Return the slip below with cheque attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 556 161.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 556 161 or www.computershare.com (Certificated/Issuer Sponsored Holders only).

CHESS holders must contact their Controlling Participant to notify a change of address.

© Registered to BPAY Pty Ltd ABN 69 079 137 518

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Payment Options:



Biller Code:

Ref No:

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



**Lucas Entitlement Offer
Computershare Investor
Services Pty Limited
GPO Box 2987
Adelaide, South Australia, 5001
AUSTRALIA**

