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22 December 2011

The Manager
Company Announcement Office
Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF EXTRAORDINARY GENERAL MEETING – 22 DECEMBER 2011

Pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporations Law, we advise the following outcomes of the resolutions put to the Company's Extraordinary General Meeting held earlier today.

Resolution 1: Selective Buy Back of Redeemable Convertible Preference Shares

The resolution was carried by a show of hands. The proxy votes received were as follows:

FOR:	48,719,858	98.81%
OPEN:	264,615	0.54%
AGAINST:	319,822	0.65%
ABSTAIN:	40,670	N/A

Resolution 2: Approval of issue of options to the Fund

The resolution was carried by a show of hands. The proxy votes received were as follows:

FOR:	38,168,218	96.92%
OPEN:	264,615	0.67%
AGAINST:	950,275	2.41%
ABSTAIN:	44,207	N/A

Resolution 3: Approval of issue of options to Kerogen

The resolution was carried by a show of hands. The proxy votes received were as follows:

FOR:	38,760,956	98.44%
OPEN:	261,615	0.66%
AGAINST:	353,537	0.90%
ABSTAIN:	51,207	N/A

Resolution 4: Approval for Andial to sub-underwrite the Rights Issue

The resolution was carried by a show of hands. The proxy votes received were as follows:

FOR:	29,225,278	92.66%
OPEN:	182,260	0.57%
AGAINST:	2,135,973	6.77%
ABSTAIN:	784,878	N/A

Yours faithfully,



Nicholas Swan
COMPANY SECRETARY
AJ LUCAS GROUP LIMITED