



AJ Lucas Group Limited  
ABN 12 060 309 104  
394 Lane Cove Road  
Macquarie Park NSW 2113  
Locked Bag 2113  
North Ryde BC NSW 1670  
T (02) 9490 4000  
F (02) 9490 4200  
[www.lucas.com.au](http://www.lucas.com.au)

18 January 2012

## ASX ANNOUNCEMENT/MEDIA RELEASE

### Extension of Closing Date for Entitlement Offer

The Board of AJ Lucas Group Limited (**AJ Lucas**) has decided to extend the Closing Date for the acceptance of applications for the 1 for 2 non-renounceable pro rata Entitlement Offer under the Prospectus lodged on 15 December 2011.

The Closing Date for the Entitlement Offer is now **5 pm AEDST, Wednesday, 15 February 2012**.

The extension of the Closing Date, originally falling on 27 January 2012, has been made to allow eligible shareholders more time to consider the offer, many of whom are away on holiday during the original Entitlement Offer period set out in the Prospectus.

The CEO of AJ Lucas, Allan Campbell, said:

*“Given the time of year, the Board considered it appropriate to extend the Entitlement Offer to ensure all eligible shareholders were given a chance to take part at the price of \$1.35. I hope that all shareholders participate fully in taking up their rights and continue to support Lucas in a successful year ahead.”*

The revised timetable for the remaining dates is set out below:

Closing Date and latest time for receipt of Entitlement and Acceptance Forms and payment in full for Entitlement Shares	5pm AEDST on 15 February 2012
Lucas notifies ASX of under subscriptions	20 February 2012
Settlement of sub-underwriting	21 February 2012
Allotment and issue of Entitlement Shares	23 February 2012
Entitlement Shares under Entitlement Offer expected to commence trading on ASX on a normal settlement basis	24 February 2012
Despatch holding statements for Entitlement Shares under Entitlement Offer	27 February 2012



For further information please contact:

Investor Enquiries:

Nicholas Swan  
Company Secretary  
+61 2 9490 4127

Media Enquiries:

David Symons  
Cato Counsel  
+61 410 559 184

**About AJ Lucas Group Limited**

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal and coal seam gas industries. Other divisions provide construction and civil engineering services together with facilities management.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 42% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and a 25% direct interest in the Bowland and Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.