



AJ Lucas Group Limited  
ABN 12 060 309 104  
394 Lane Cove Road  
Macquarie Park NSW 2113  
Locked Bag 2113  
North Ryde BC NSW 1670  
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16 February 2012

Mr Cameron Bill  
Adviser  
Listings  
ASX Limited  
Level 5, 20 Bridge Street  
**SYDNEY NSW 2000**

Dear Mr Bill,

**TOP 20 SHAREHOLDERS**

Please find attached details of the Top 20 shareholders following completion of the Entitlement Offer.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Nicholas JW Swan".

Nicholas JW Swan  
**COMPANY SECRETARY**  
**AJ LUCAS GROUP LIMITED**

CLASS: ORD/FULLY PAID ORDINARY SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	KEROGEN INVESTMENTS NO 1 (HK) LIMITED	33,885,303	32.94	1
	ANDIAL HOLDINGS PTY LIMITED	11,990,000	11.65	2
	NATIONAL NOMINEES LIMITED	5,331,958	5.18	3
	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	4,768,924	4.64	4
	AMALGAMATED DAIRIES LIMITED	2,333,000	2.27	5
	CITICORP NOMINEES PTY LIMITED	2,303,157	2.24	6
	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,191,946	2.13	7
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,653,295	1.61	8
	FORTY TRADERS LIMITED	1,566,348	1.52	9
	MITCHELL DRILLING CONTRACTORS PTY LTD <TRUSTEE OF TANSON ACCOUNT>	1,399,580	1.36	10
	COGENT NOMINEES PTY LIMITED	1,326,885	1.29	11
	BUTTONWOOD NOMINEES PTY LTD	1,135,458	1.10	12
	GWYNVILL TRADING PTY LIMITED	1,096,363	1.07	13
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	909,784	0.88	14
	AUSTRALIAN REWARD INVESTMENT ALLIANCE	603,677	0.59	15
	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	597,807	0.58	16
	FORSYTH BARR CUSTODIANS LTD <FORSYTH BARR LTD-NOMINEE A/C>	569,685	0.55	17
	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	450,160	0.44	18
	JBWERE (NZ) NOMINEES LIMITED	300,000	0.29	19

CLASS: ORD/FULLY PAID ORDINARY SHARES

HOLDER NO NAME AND ADDRESS UNITS % I/C RANK

<42139 A/C>

MR ROSS ALEXANDER MACPHERSON 300,000 0.29 20

\*\*\* REPORT TOTAL \*\*\* 74,713,330 72.62

\*\*\* REMAINDER \*\*\* 28,169,174 27.38

\*\*\* GRAND TOTAL \*\*\* 102,882,504 100.00

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 3385  
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\*\*\*\*\* NUMBER OF PAGES WRITTEN = 2 \*\*\*\*\* END OF REPORT \*\*\*\*\* NUMBER OF LINES WRITTEN = 51 \*\*\*\*\*  
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