



MARKET RELEASE

17 February 2012

AJ Lucas Group Limited

TRADING HALT

The securities of AJ Lucas Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 21 February 2012 or when the announcement is released to the market.

Security Code: AJL

A handwritten signature in black ink, appearing to read 'CBM', is positioned above the printed name of the signatory.

Cameron Bill
Adviser, Listings (Sydney)

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17 February 2012

Mr Cameron Bill
Adviser
Listings
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Mr Bill

Request for a Trading Halt

AJ Lucas Group Limited (**AJL**) requests a halt in trading of its shares effective immediately pursuant to Listing Rule 17.1.

Considering the size of the shortfall, the Underwriter is in discussions with Andial and Kerogen Investments No. 1 (HK) Limited, the two principal sub-underwriters, about amending their respective Sub-Underwriting Agreements to enable the Underwriter to have greater flexibility with the allocation of the shortfall.

The trading halt is requested to give the Company and the Underwriter time to complete these discussions.

We request that the trading halt last until an announcement is made, which will be no later than the opening of the market on Tuesday, 21 February 2012.

The Company is not aware of any reasons why the trading halt should not be granted.

The Company confirms that it is in compliance with the ASX Listing Rules, in particular Listing Rule 3.1.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan
Company Secretary

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