



AJ Lucas Group Limited
ABN 12 060 309 104
394 Lane Cove Road
Macquarie Park NSW 2113
Locked Bag 2113
North Ryde BC NSW 1670
T (02) 9490 4000
F (02) 9490 4200
www.lucas.com.au

11 February 2013

Mr Anthony Ingegneri
Listings Adviser
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Anthony

Request for a Trading Halt

AJ Lucas Group Limited (**AJL**) requests a halt in trading of its shares effective immediately pursuant to Listing Rule 17.1.

AJL is in the process of completing a capital transaction and a trading halt is requested to give the Company time to finalise the arrangements.

We request that the trading halt last until an announcement is made, which will be no later than the opening of the market on Wednesday, 13 February 2013.

The Company is not aware of any reasons why the trading halt should not be granted.

The Company confirms that it is in compliance with the ASX Listing Rules, in particular Listing Rule 3.1.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan
Company Secretary