



AJ Lucas Group Limited
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ASX ANNOUNCEMENT/MEDIA RELEASE

Banking Facilities Update

Further to the announcement made on 13 February 2013, the Company has received a conditional offer from its Senior Financier to extend the maturity date of the Group's senior banking facilities to 31 March 2013. The Company is considering the terms of the offer and intends to enter into discussions with the Senior Financier.

For further information please contact:

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About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services together with facilities management.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and a 25% direct interest in the Bowland and Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.