



AJ Lucas Group Limited
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28 February 2013

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by AJ Lucas Group Limited (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that:

- (a) it has issued 2,469,034 fully paid ordinary shares (**Shares**) at a price of \$1.55 per Share in accordance with the placement to professional and sophisticated investors as announced to the ASX on 25 February 2013;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of
AJ Lucas Group Limited

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan
Company Secretary