



AJ Lucas Group Limited
ABN 12 060 309 104
394 Lane Cove Road
Macquarie Park NSW 2113
Locked Bag 2113
North Ryde BC NSW 1670
T (02) 9490 4000
F (02) 9490 4200
www.lucas.com.au

10 May 2013

ASX ANNOUNCEMENT/MEDIA RELEASE

Extension of Financing Facilities

AJ Lucas Group Limited (ASX: AJL) refers to the announcement released on 28 March 2013 in which it advised that agreement had been reached to refinance the Company's Senior Lender facility (**Senior Facilities**) by the provision of a new structured finance facility of up to US\$70 million. The documentation for the new facility is now at an advanced stage of negotiation and expected to be completed shortly.

Discussions are also continuing with the Company's Senior Lender regarding an extension to the maturity date for the Senior Facilities to allow time for negotiations with the new lender to be finalised.

Kerogen Investments No. 1 (HK) Limited (Kerogen) has similarly agreed to extend the maturity date for its facility to the Company to the earlier of 12 July 2013 and the date on which the Senior Facilities are repaid.

The Company will release further announcements to the market as the various facilities are progressively agreed.

For further information please contact:

Nicholas Swan
Company Secretary
+61 2 9490 4127

About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services together with facilities management.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and a 25% direct interest in the Bowland and Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.