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## ASX ANNOUNCEMENT/MEDIA RELEASE RESPONSE TO MEDIA COMMENTARY

AJ Lucas Group Limited (ASX: AJL) (**Company** or **Lucas**) is aware of an article that has appeared on Bloomberg overnight in the UK that names the Company in relation to a transaction involving Cuadrilla Resources.

The Company confirms that discussions are continuing with a number of parties in respect of a potential farm-in or similar type investment into the Bowland shale prospect in Lancashire in the UK, which is held as to 75% by Cuadrilla Resources and 25% by the Company and that Lucas remains confident of a positive outcome.

However, at this time, no transaction has been completed and there is no certainty that a transaction will be completed.

Further details will be provided in due course if and when a transaction occurs.

For further information please contact:

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### About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, a 25% direct interest in the Bowland and a 25% direct interest in Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.