



AJ Lucas Group Limited
ABN 12 060 309 104
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13 June 2013

Anthony Ingegneri
Manager, Listings
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

Dear Anthony

AJ Lucas Group Limited (ASX Code: AJL) - Request for Trading Halt

AJ Lucas Group Limited (ABN 12 060 309 104) ("AJ Lucas") requests that an immediate trading halt be granted by the Australian Securities Exchange ("ASX") with respect to its ordinary shares in accordance with Listing Rule 17.1.

In accordance with Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by AJ Lucas in relation to an impending capital raise;
- AJ Lucas wishes the trading halt to remain in place until the commencement of trading on Monday, 17 June 2013; and
- AJ Lucas is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours faithfully
AJ Lucas Group Limited

A handwritten signature in black ink, appearing to read "Nicholas Swan".

Nicholas Swan
Company Secretary