

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                               |
|-----------------------|-------------------------------|
| <b>Name of entity</b> | <b>AJ Lucas Group Limited</b> |
| <b>ABN</b>            | <b>12 060 309 104</b>         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                       |
|----------------------------|-----------------------|
| <b>Name of Director</b>    | Allan Stuart Campbell |
| <b>Date of last notice</b> | 28 September 2012     |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | Direct and Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | 57.5% Shareholding in Andial Holdings Pty Ltd  |
| <b>Date of change</b>   | 23 November 2012   |
| <b>No. of securities held prior to change</b>   | <ol style="list-style-type: none"> <li>1. Indirect: Andial Holdings P/L: 17,490,000 Ordinary Shares</li> <li>2. Direct: 228,120 Ordinary Shares</li> <li>3. 110,000 Rights expiring 23/11/2012 exerciseable at \$2.11</li> <li>4. 93,861 Rights expiring 30/06/13</li> <li>5. 3,750,000 Options expiring 7/12/2015 exerciseable at \$1.35</li> </ol> |
| <b>Class</b>  | <ol style="list-style-type: none"> <li>1. Ordinary Shares</li> <li>2. Ordinary Shares</li> <li>3. Rights</li> <li>4. Rights</li> <li>5. Options</li> </ol>   |
| <b>Number acquired</b>  | N/A  |

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+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Number disposed</b>  | Lapse of 110,000 Rights on their expiry  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | N/A  |
| <b>No. of securities held after change</b>  | <ol style="list-style-type: none"> <li>1. Indirect: Andial Holdings P/L: 17,490,000 Ord Shares</li> <li>2. Direct: 228,120 Ordinary Shares</li> <li>3. 93,861 Rights expiring 30/06/13</li> <li>4. 3,750,000 Options expiring 7/12/2015 exercisable at \$1.35</li> </ol> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Lapse of 110,000 Rights on their expiry  |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder (if issued securities)</b>  |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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+ See chapter 19 for defined terms.