



AJ Lucas Group Limited  
ABN 12 060 309 104  
394 Lane Cove Road  
Macquarie Park NSW 2113  
Locked Bag 2113  
North Ryde BC NSW 1670  
**T** (02) 9490 4000  
**F** (02) 9490 4200  
[www.lucas.com.au](http://www.lucas.com.au)

5 September 2012

The Manager  
Company Announcement Office  
Australian Securities Exchange Limited

Dear Sir/Madam,

### **RESULTS OF EXTRAORDINARY GENERAL MEETING – 5 SEPTEMBER 2012**

Pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporations Law, we advise the following outcomes of the resolutions put to the Company's Extraordinary General Meeting held earlier today.

#### *Resolution 1: Approval for the issue of Shares to Kerogen*

The resolution was carried on a poll. Votes cast were as follows:

FOR:	28,056,514	98.48%
AGAINST:	433,973	1.52%
ABSTAIN:	32,856	N/A

#### *Resolution 2: Approval for the Placement Options Exercise by Kerogen*

The resolution was carried on a poll. Votes cast were as follows:

FOR:	28,052,634	98.46%
AGAINST:	437,853	1.54%
ABSTAIN:	32,856	N/A

#### *Resolution 3: Approval for the grant of the Junior Facility Security*

The resolution was carried on a poll. Votes cast were as follows:

FOR:	28,034,424	98.44%
AGAINST:	443,003	1.56%
ABSTAIN:	45,916	N/A

*Resolution 4: resolution was withdrawn*

*Resolution 5: resolution was withdrawn*

*Resolution 6: Grant of Campbell Options*

The resolution was carried on a poll. Votes cast were as follows:

FOR:	38,495,684	80.40%
AGAINST:	9,382,402	19.60%
ABSTAIN:	82,955	N/A

*Resolution 7: Grant of Management Options*

The resolution was carried on a poll. Votes cast were as follows:

FOR:	52,914,638	84.93%
AGAINST:	9,389,252	15.07%
ABSTAIN:	153,255	N/A

Yours faithfully,



Nicholas Swan  
**COMPANY SECRETARY**  
**AJ LUCAS GROUP LIMITED**