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ASX ANNOUNCEMENT/MEDIA RELEASE
Update on Retail Shortfall and Kerogen Shares

Further to the announcement made by AJ Lucas Group Limited ("**Lucas**") on 8 July 2013, regarding the successful completion of the retail component of the entitlement offer ("**Retail Entitlement Offer**"), Lucas now confirms:

- (a) the results of the over-subscriptions under the retail shortfall ("**Retail Shortfall**"), being those new shares ("**New Shares**") not taken up under the Retail Entitlement Offer which have been allocated to either:
 - (i) eligible retail shareholders who applied for additional New Shares in addition to their pro rata entitlement ("**Additional New Shares**"); or
 - (ii) cornerstone investors who have executed sub-underwriting commitments in relation to the Retail Shortfall; and
- (b) the number of New Shares allocated to Kerogen Investments No.1 (HK) Limited ("**Kerogen**") as a result of its take up of its entitlements under the institutional component of the entitlement offer ("**Institutional Entitlement Offer**").

New Shares and any Additional New Shares taken up under the Retail Shortfall are expected to be settled on Friday, 12 July 2013 and commence trading on ASX on Tuesday, 16 July 2013.

In addition, New Shares allocated to Kerogen as a result of its take up of its entitlements under the Institutional Entitlement Offer are also expected to be settled on Friday, 12 July 2013 and commence trading on ASX on Tuesday, 16 July 2013.

The table below summarises the results of the Retail Shortfall and the New Shares allocated to Kerogen as a result of its take up of its entitlements under the Institutional Entitlement Offer.



Component	New Shares	Amount Raised	Settlement Date
Retail Shortfall	22,274,766	\$26.7 million	Expected, Friday, 12 July 2013
New Shares to be issued to Kerogen as a result of its take up of entitlements under the Institutional Entitlement Offer	27,640,845	\$33.2 million	Expected, Friday, 12 July 2013
Total	49,915,611	\$59.9 million	

For more information, contact:

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About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and direct interests of 18.75% of the Bowland and 25% of the Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas, ATP651 in Queensland's Surat Basin and a 6.25% interest in the Bowland prospect.