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ASX ANNOUNCEMENT/MEDIA RELEASE

Appointment of Director

AJ Lucas Group Limited (ASX:AJL) (Company) is pleased to announce the appointment of Julian Ball as a director of the Company.

Julian is a Managing Director of Kerogen Capital (Asia) Limited and has more than 25 years of experience in private equity and investment banking.

Prior to joining Kerogen, Julian was a senior member of J.P. Morgan Private Capital Asia, a principal investments team, responsible for managing the fund's operations and leading and monitoring investments, and before that, was a Managing Director at Ritchie Capital Management (Asia). Julian has also worked as an investment banker at J.P. Morgan in Hong Kong, where he advised on M&A and capital raisings primarily in the energy and natural resources sector, and headed the Financial Restructuring Advisory practice. He was also previously a Managing Consultant at Ernst & Young's corporate finance practice, based in Hong Kong and London.

Julian is a Fellow of the Institute of Chartered Accountants of England and Wales where he holds a Diploma in Corporate Finance and a Fellow of the Hong Kong Institute of Certified Public Accountants.

About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and direct interests of 18.75% of the Bowland and 25% of the Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas, ATP651 in Queensland's Surat Basin and a 6.25% interest in the Bowland prospect.