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ASX ANNOUNCEMENT/MEDIA RELEASE
Kerogen Confirmed as a Qualifying Transferee

Further to the announcement released on 29 September 2014, AJ Lucas Group Limited wishes to advise that the Board of Cuadrilla Resources Holdings Limited has resolved that Kerogen Investments No.1 (HK) Limited is a Qualifying Transferee for the purposes of the Cuadrilla Shareholders Agreement.

About AJ Lucas Group Limited

AJ Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 45% shareholding in Cuadrilla Resources Holdings Limited, an exploration and production company focused on unconventional hydrocarbons, and direct interests in each of the Bowland, Elswick and Bolney Licences in the UK. Past projects successfully developed and sold include AJ Lucas' investments in the Gloucester Basin in NSW, Sydney Gas Limited, ATP651 in Queensland's Surat Basin and a 6.25% interest in the Bowland prospect.