



AJ Lucas Group Limited  
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14 March 2016

Mr Elvis Onyura  
Listing Advisor  
ASX Limited  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

AJ Lucas Group Limited (ASX Code: AJL) (Lucas) requests an immediate trading halt.

The trading halt is requested pending an announcement in relation to a capital raising, which is in advanced preparation but is yet to be finalised.

For the purposes of Listing Rule 17.1, Lucas provides the following information:

- (a) the trading halt is necessary to ensure the market is informed;
- (b) the trading halt should remain in place until the earlier of commencement of trading on Wednesday 16 March 2016 and when Lucas makes the intended announcement; and
- (c) Lucas confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "M. Swierkowski".

**Marcin Swierkowski**  
Company Secretary