



MARKET RELEASE

16 March 2016

AJ Lucas Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of AJ Lucas Group Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement concerning a proposed equity raising.

Security Code: AJL

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

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16 March 2016

Elvis Onyura
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email

Dear Mr Onyura

Request for Suspension – AJ Lucas Group Limited

Pursuant to Listing Rule 17.2, AJ Lucas Group Limited (ACN 060 309 104) (AJ Lucas) requests the immediate suspension of its shares (ASX Code: AJL), to apply from the commencement of trading today.

The suspension is requested pending an announcement concerning a proposed equity raising.

For the purposes of Listing Rule 17.2, AJ Lucas provides the following information:

- a) the suspension is necessary to enable AJ Lucas to finalise the details of an equity raising;
- b) the suspension is not expected to last beyond commencement of trading on Monday, 21 March 2016; and
- c) AJ Lucas is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Swierkowski".

Marcin Swierkowski
Company Secretary
AJ Lucas Group Limited

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