



AJ Lucas Group Limited
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24 March 2016

Mr Elvis Onyura
Listing Advisor
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

AJ Lucas Group Limited (ASX Code: AJL) (Lucas) requests an immediate trading halt.

The company has been issued with a ruling in an on-going commercial dispute. The Company is currently evaluating the ruling with its legal advisors and considering the implications, following which the Company will update the market with a formal announcement.

For the purposes of Listing Rule 17.1, Lucas provides the following information:

- (a) the trading halt is necessary to ensure the market is informed;
- (b) the trading halt should remain in place until the earlier of commencement of trading on Wednesday 30 March 2016 or when Lucas makes the intended announcement; and
- (c) Lucas confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "M. Swierkowski".

Marcin Swierkowski