

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme AJ Lucas Group Limited

ACN/ARSN 060 309 104

1. Details of substantial holder(1)

Name Amalgamated Dairies Ltd

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on

3 / 5 / 16

The previous notice was given to the company on

6 / 11 / 13

The previous notice was dated

6 / 11 / 13

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
3 May 2016	Amalgamated Dairies Ltd & Associates	Below 5% as a result of new shares issued by the AJ Lucas Group Ltd to retail holders on 3 May	N/A	Ordinary shares	All

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Amalgamated Dairies Ltd & Associates	P O Box 36, Shortland Street, Auckland

Signature

print name Edgar William Preston

capacity Director

FOR AND ON BEHALF OF

sign here

AMALGAMATED DAIRIES LIMITED

date

3 / 5 / 16