



AJ Lucas Group Limited  
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18 May 2017

The Manager  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

**Request for Trading Halt – AJ Lucas Group Limited**

AJ Lucas Group Limited (ACN 060 309 104) ("**AJL**") requests the immediate implementation of a trading halt in the ordinary shares of AJL (ASX Code: AJL), to apply from the commencement of trading on 18 May 2017 until the outcome of the institutional component of an accelerated non-renounceable entitlement offer (the "**Offer**") and the commencement of trading on 22 May 2017.

For the purpose of ASX Listing Rule 17.1, AJL provides the following information:

- (a) the trading halt is requested pending the announcement of the Offer;
- (b) AJL requests that the trading halt remain in place until the earlier of AJL making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on 22 May 2017; and
- (c) AJL is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Swierkowski".

**Marcin Swierkowski**  
Company Secretary  
AJ Lucas Group Limited