



AJ Lucas Group Limited
ABN: 12 060 309 104
1 Elizabeth Plaza
North Sydney NSW 2060
PO Box 538
North Sydney NSW 2069
T (02) 9490 4000
F (02) 9490 4200
www.lucas.com.au

29 December 2017

The Manager
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

Request for Suspension – AJ Lucas Group Limited

AJ Lucas Group Limited (ACN 060 309 104) ("**AJL**") requests the immediate suspension of its shares (ASX Code: AJL), to apply from the commencement of trading on Friday, 29 December 2017.

The suspension is requested pending an announcement concerning a proposed investment in AJL.

For the purpose of ASX Listing Rule 17.2, AJL provides the following information:

- (a) The suspension is necessary to enable AJL to finalise the details of the investment;
- (b) AJL requests that the suspension remain in place until the earlier of AJL making an announcement to the market regarding a proposed investment in AJL and the commencement of trading on 4 January 2018; and
- (c) AJL is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Swierkowski".

Marcin Swierkowski
Company Secretary
AJ Lucas Group Limited