



AJ Lucas Group Limited
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Friday, 19 January 2018

The Manager
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

Request for Trading Halt – AJ Lucas Group Limited

AJ Lucas Group Limited (ACN 060 309 104) ("**AJL**") requests the immediate implementation of a trading halt in the ordinary shares of AJL (ASX Code: AJL), to apply from the commencement of trading on Monday, 22 January 2018 until the earlier of AJL making an announcement regarding the outcome of the institutional component of an accelerated non-renounceable entitlement offer (the "**Offer**") and the commencement of trading on Tuesday, 23 January 2018.

For the purpose of ASX Listing Rule 17.1, AJL provides the following information:

- (a) AJL requests that the trading halt remain in place until the earlier of AJL making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on Tuesday, 23 January 2018; and
- (b) AJL is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Swierkowski".

Marcin Swierkowski
Company Secretary
AJ Lucas Group Limited