



AJ Lucas Group Limited  
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31 January 2018

The Manager  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

### Issue of Placement Shares

AJ Lucas Group Limited (the "**Company**") has today issued 70.5m<sup>1</sup> fully paid ordinary shares in the Company, being the completion of the Placement outlined in the Company's announcements dated 5 January 2018 and 19 January 2018.

As required by section 708(6) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**"), the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of AJ Lucas Group Limited:

A handwritten signature in black ink, appearing to read "M. Swierkowski".

**Marcin Swierkowski**

Company Secretary

AJ Lucas Group Limited

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<sup>1</sup> This includes approximately 3.7 million shares issued following the receipt of a waiver from ASX on 25 January 2018 to calculate the Company's placement capacity taking into account shares to be issued under the institutional component of the Offer.