



<b>To</b>	Fax User	<b>Direct Line</b>	+61 2 9263 4523
<b>At</b>		<b>Your Ref</b>	
<b>Fax</b>	093470005	<b>Our Ref</b>	
<b>Date</b>	2 February 2018	<b>Pages</b>	5
<b>From</b>	Fax Sender		

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**2 February 2018**

Market Announcements Office  
Australian Securities Exchange  
Fax 1300 135 638

**Notice of initial substantial holder**

Pursuant to section 671B of the *Corporations Act 2001* (Cth), RodDCO Property Holdings Limited discloses that it has become a substantial holder in AJ Lucas Group Limited (ACN 060 309 104) (ASX:AJL).

The Form 603 notice is enclosed.

Regards

A handwritten signature in black ink, appearing to read 'D. Clee', written over a horizontal line.

**David Clee**  
Partner  
T +61 2 9263 4368  
dclee@gtlaw.com.au

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme AJ Lucas Group Limited (AJL)

ACN/ARSN 080 309 104

**1. Details of substantial holder (1)**

Name This notice is given by RodDCO Property Holdings Limited (RPH) on its own behalf and on behalf of each of the entities listed in Annexure A (collectively the Substantial Holders)

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 31/1/2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares in AJL (AJL Shares)	40,500,050	40,500,050	5.49%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
RPH	RPH's relevant interest arises under sections 608(1)(a), (b) and (c) of the Corporations Act. RPH is the legal and beneficial holder of 40,500,050 AJL Shares following a placement by AJL of such shares to RPH at an issue price of \$0.32 per share.	40,500,050 AJL Shares
The other Substantial Holders	Each entity is taken to have a deemed relevant interest in the AHL Shares which RPH has a relevant interest in by virtue of section 608(3) of the Corporations Act.	40,500,050 AJL Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Substantial Holders	RPH	RPH	40,500,050 AJL Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
		\$0.32 per AJL Share	N/A	40,500,050 AJL Shares
RPH	31 January 2018			40,500,050 AJL Shares
The other Substantial Holders	31 January 2018	N/A – deemed relevant interests		40,500,050 AJL Shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

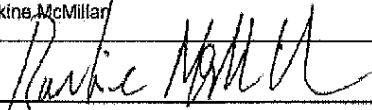
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
RPH	PO Box 10459, 62 Forum Lane, Camana Bay, Grand Cayman KY1-1004, Cayman Islands
The other Substantial Holders	See Annexure A

**Signature**

print name	Rankine, McMillan	capacity	Director
sign here		date	31/January/2018

**DIRECTIONS**

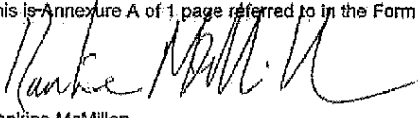
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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**Annexure A**

This is Annexure A of 1 page referred to in the Form 603 – Notice of Initial Substantial Holder lodged by RodDCO Property Holdings Limited.



Rankine McMillan  
Director  
RodDCO Property Holdings Limited

Name	Address
Domech Holdings 2018 Ltd.	PO Box 10459, 62 Forum Lane, Camana Bay, Grand Cayman KY1-1004, Cayman Islands
Roditi (DC&O) 2017 Investments Limited	PO Box 10459, 62 Forum Lane, Camana Bay, Grand Cayman KY1-1004, Cayman Islands
S. Roditi	2 The Belvedere, 2 Back Lane, Hampstead, London NW3 1HL, United Kingdom

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